CCH Axcess™ Tax

2017-2.1 Release Notes

January 14, 2018

CCH Axcess™

At the Center of the Firm in Motion

Contact and Support Information

Return to Table of Contents.

Product information can be accessed by visiting Customer Support online: CCH Axcess Product Support.

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: Release Notes.

Visit the Application Status Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to Contact Us to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

Return to Table of Contents.

CCH Axcess™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Axcess™ Tax Release Notes for the current year and for prior years, visit the Release Notes page on our Customer Support site.

Highlights for Release 2017-2.1

Return to Table of Contents.

Tax Updates

Extender Legislation

Congress has not addressed legislation to resolve extension of expiring credits for 2017. Affected forms continue to have the *Reserved for future use* lines and our program will continue to process any input related to the expiring provisions, and we also issue a diagnostic alerting you to the situation. We are monitoring this closely and will continue to provide updates as legislation proceeds.

Tax Cuts and Jobs Act

Those provisions of the Tax Cuts and Jobs Act that apply to tax year 2017 filings, specifically medical expenses and bonus depreciation, are available. Estimate forms continue to calculate using 2017 rates so that the safe harbor provisions remain intact, but an option is available to use 2018 rates in Individual and Fiduciary returns. A similar option will be added for Corporation and S Corporation for 2017-2.2, scheduled for January 21, 2018.

Tax Projector

Tax Projector updates, reflecting the Tax Cuts and Jobs Act, are tentatively planned for Release 2017-2.2, scheduled for January 21, 2018.

Issues Resolved

With this release we resolved the following issues:

- **PDF Bookmarks**. You no longer lose bookmarks when using Print Entire Return Preview to PDF with only one copy type selected.
- **Large Return Print**. The batch job properly completes now when a large return is sent to Batch Manager to print with only one copy type selected.
- **Tick Marks on K-1s**. When using Next/Previous sheet to review Government Schedule K-1s, the tick marks no longer carry from sheet to sheet.

Electronic Filing

We will announce a schedule for electronic filing of Individual and Corporation returns once the IRS releases a final Form 1040 and Form 1120.

Approved Products Available on this Release

The following federal and state products are approved and available on this release:

Partnership

Federal	Kansas	New Mexico	Utah
Arkansas	Maryland	New York	Virginia

Colorado	Minnesota	New York IT-204-LL	Vermont
District of Columbia	North Dakota	Pennsylvania	Wisconsin
Iowa	New Jersey	Texas	

S Corporation

Federal	Iowa	North Dakota	South Carolina
Arkansas	Kansas	New Jersey	Texas
Colorado	Maryland	New Mexico	Virginia
District of Columbia	Minnesota	New York IT-204-LL	Wisconsin
Florida	Montana	Pennsylvania	

Fiduciary

Federal	Kansas	New Mexico	Texas
Colorado	Maine	New York	Utah
District of Columbia	Minnesota	New York IT-204-LL	Vermont
Iowa	Missouri	Oklahoma	
Idaho	Montana	Pennsylvania	

Exempt Organization

Federal Form 990
Federal Form 990-EZ
Federal Form 990-N
Federal Form 8868

CCH Axcess™ DataScan

DataScan users may now access our 2017 system-defined keywords and scans. Our predefined scans include useful searches such as "'17 AGI search," which searches for returns with an AGI of more than $100,000.

Our canned searches are as follows:

- '17 AGI Search
- '17 Clients Residing in Ohio
- '17 Gov't Form Search
- '17 Over 100 Partners
- '17 Rentals Claiming Section 179
- '17 Returns not e-filed
- **New!** '17 Autoflow Used - Fiduciary. Identifies Fiduciary returns with data imported from CCH® ProSystem *fx*® Scan AutoFlow to assist with verifying the number of 1041 Scan AutoFlow authorizations used. The resulting report lists returns by Client ID and includes Estate or Trust Name and Return Version Number.
- **New!** '17 Autoflow Used - Individual. Identifies Individual returns with data imported from CCH® ProSystem *fx*® Scan AutoFlow to assist with verifying the number of 1040 Scan AutoFlow authorizations used. The resulting report lists returns by Client ID and includes Taxpayer Name and Return Version Number.

Tax Product Updates

Individual (1040) Product Updates

Return to Table of Contents.

Federal

Form 8283. For Date Acquired input on the 8283 - Noncash Charitable Contributions worksheet, contributions of $5000 or Less Per Item or Group and Property Information sections allow 99/99 for Various.

Corporation (1120) Product Updates

Return to Table of Contents.

North Carolina

Form CD-479 has been replaced with the Business Corporate Annual Return and will no longer be sent to the Department of Revenue. The letters and filing instructions have been updated for the new form name and the new address.